



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone for 8-16 lb. hens and 16-24 lb. toms was steady. Demand light. Limited sales reported on hens for prompt deliveries. Parts and meats demand slow. Trading was mixed and movement was curtailed by the holiday. Most items finding steady price levels, however weakness continues to be reported for fresh mechanically separated turkey and frozen thigh meat.



EXPORT MARKET HIGHLIGHTS

Trading and demand slow. Buyers cautious and unaggressive. Offerings of bulk parts and meats mostly adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 05, 2001**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 06, 2001**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-67	63	63.00	80	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 06, 2001	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	66.50**	66.60**	70.50**
CENTRAL REGION	63.00	62.50	70.00**
WESTERN REGION	66.00**	66.10**	70.50**
16-24 LB TOMS			
EASTERN REGION	61.50**	61.60**	67.50**
CENTRAL REGION	60.50**	60.50**	66.50**
WESTERN REGION	61.50**	61.00	67.50**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
PER POUND, WEEK OF 09-JUL-2001

		(8-16#)	(16-24#)	
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	70.36	110	69.00	10
SALES (PROMOTIONS NOT INCLUDED)	70.36	110	69.00	10
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)**SLAUGHTER-CERTIFIED RTC TURKEYS**

MAY	480,254 *
JUNE 1-30, 2001	457,890 *
To date 2001	2,561,772 *
To date 2000	2,706,562 *

* PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 30-Jun-2001
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

<u>-----YOUNG TURKEYS-----</u>			<u>TOTAL TURKEYS</u>		
	<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>	
	<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>	
<u>-THOUSAND HEAD-</u>	<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>	
N EAST	848	-11	20.24	(A)	849 20.24
S ATL	822	-8	28.54	(A)	823 28.54
N CENT	2,375	4	29.06	(A)	2,377 29.06
S CENT	449	-3	22.22	(A)	450 22.22
WEST	474	-8	22.75	(A)	475 22.75
U.S.TOTAL	4,968(B)	-3	26.25	6	4,974 26.25
TO DATE					
2001	122,207(B)		306		122,513
TO DATE					
2000	120,704(B)		859		121,563

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 54,000; for the year 991,000; last year to date 425,000.

LIVE TURKEYS SLAUGHTERED

WEEK ENDING 30-Jun-2001

	<u>YOUNG</u>		<u>YOUNG</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>		
	<u>-----THOUSANDS-----</u>				
HEAD	2,076	2,838	54	6	4,974
AVG WT	16.01	33.76	24.70	28.75	26.25
LAST WEEK	2,230	2,854	29	6	5,119
YR AGO	1,858	3,233	2	32	5,125
AVG WT	15.98	31.73	32.50	26.78	25.16
TO-DATE/2001	51,913	69,303	991	306	122,513
TO-DATE/2000	120,279(A)		425	859	121,563

(A) Comparable data not available for last year, this data is comprised of hens and toms.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 JULY 2001.

The trade sentiment was steady to fully steady on fresh tom breast meat for prompt shipments. Inquiry ranged slow to moderate for the light to adequate offerings. The bulk parts undertone was mostly steady for the limited interest and generally adequate offerings. The undertone was barely steady at best on fresh 15-20% mechanically separated turkey (MST). Trading was active on fresh MST. However, even with the increased activity on fresh MST, some buyers still noted sellers actively looking for additional business. Trading centered on a light volume of frozen thigh meat for export at lower trending price levels and on a fair volume of fresh MST for domestic shipments, balance light. Fresh clipped tenderloins traded at 135 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	100.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	30.25	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	28.25	40
WINGS, FULL-CUT, HEN		R	35.00	15
WINGS, V-TYPE, TOM		T	27.00	40
WINGS, V-TYPE, HEN		T	50.00	40
NECKS, TOM		F	28.00	80
NECKS, HEN		T	29.00	9
BREASTS, B/S, TOM 3/		F	165.00	12
BREASTS, B/S, TOM—FRESH 3/		T	177.50	40
THIGH MEAT		M	60.00	80
THIGH MEAT—FRESH		F	67.00	35
BREAST TRIM MEAT		R	117.00	40
SCAPULA MEAT		F	120.00	160
TENDERLOINS				
DESTRAPPED TENDERS		F	150.00	40
DESTRAPPED TENDERS—FRESH	152.00		152.00	14
WING MEAT WITH SKIN		T	66.00	80
MECHANICALLY SEPARATED 4/		F	28.00	40
MECHANICALLY SEPARATED—FRESH 4/	30.00-31.00		30.08	500

EXPORT TRADING

DRUMSTICKS, TOMS	30.00		30.00	92
WINGS FULL-CUT - TOMS	28.00		28.00	40
WINGS, V-TYPE, TOM		M	27.00	104
TAILS		R	29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	61.50		61.50	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 JULY 2001.

The undertone was steady to fully steady, mostly steady on tom breast meat and destrapped tenderloins with some spot unsettledness noted. Demand light to instances fair with most sellers anticipating increased activity next week. Offerings light to instances fully adequate, mostly adequate with some spot offerings of fresh tom breast meat for prompt shipments being ignored. The thigh meat undertone was steady to weak with most sellers watching the export markets for any signs of renewed activity. Frozen thigh meat trading for export was noted at mostly lower trending price levels. Demand was light to fair on fresh 15-20% mechanically separated turkey for the adequate to fully adequate offerings. Trading centered on a fair volume of fresh tom breast meat for domestic and on light volumes of various items for export. Body chopping skin traded at 12 cents shipping point and wing tips at 17 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	100.00	80		
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		F	30.25	120		
DRUMSTICKS, TOM—FRESH	31.00		31.00	40	31.00	40
DRUMSTICKS, HEN	30.00		30.00	20	30.00	20
WINGS, FULL-CUT, TOM		F	28.25	40		
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM		T	27.00	40	27.00	40
WINGS, V-TYPE, HEN		T	50.00	40	50.00	40
NECKS, TOM		F	28.00	80		
NECKS, HEN		T	29.00	9	29.00	9
BREASTS, B/S, TOM 3/	163.00-165.00		164.33	60	164.33	60
BREASTS, B/S, TOM—FRESH 3/	175.00-182.00		175.90	490	176.02	530
THIGH MEAT	62.00		62.00	12	60.26	92
THIGH MEAT—FRESH		F	67.00	35		
BREAST TRIM MEAT						
SCAPULA MEAT		F	120.00	160		
TENDERLOINS						
DESTRAPPED TENDERS		F	150.00	40		
DESTRAPPED TENDERS—FRESH	149.00-153.00		151.11	90	151.23	104
WING MEAT WITH SKIN	66.00-68.00		67.00	40	66.33	120
MECHANICALLY SEPARATED 4/		F	28.00	40		
MECHANICALLY SEPARATED—FRESH 4/	28.00-29.00		28.80	100	29.87	600
EXPORT TRADING						
DRUMSTICKS, TOMS	31.00		31.00	72	30.30	244
WINGS FULL-CUT - TOMS	29.00		29.00	208	28.84	248
WINGS, V-TYPE, TOM	28.00		28.00	104	27.50	208
TAILS	27.00		27.00	312	27.00	312
MECHANICALLY SEPARATED 4/	27.00		27.00	120	27.00	120
THIGH MEAT - FROZEN	58.00-63.00		60.68	224	61.54	576

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.